



## **Leave a Legacy for Youth, Adults, Families, and Community by remembering the Mental Wellness Center in your Will or Trust**

A planned gift through your estate plans can help to secure the long-term financial viability of the Mental Wellness Center and sustain its ability to continue empowering individuals, adults, and families in our community. The easiest planned gift is a simple bequest that names Mental Wellness Center as a beneficiary in your Will or Living Trust. When realized, your bequest will help to sustain a valuable community legacy for generations to come.

A bequest can leave to the Mental Wellness Center a fixed dollar amount, a percentage, or the residue of your estate. The amount you designate will pass to charity free of estate tax. Suggested language for your attorney to use as follows:

### **A. Fixed Amount of Money or a Designated Property**

*"I give, devise, and bequeath to the Mental Health Association in Santa Barbara County (D.B.A. Mental Wellness Center), located at 617 Garden Street, in Santa Barbara, California, \$\_\_\_\_."*  
(Or describe the real or personal property, including exact location).

### **B. Percentage of the Estate**

*"I give, devise, and bequeath to the Mental Health Association in Santa Barbara County (D.B.A. Mental Wellness Center), located at 617 Garden Street, in Santa Barbara, California, \_\_\_\_% of my estate."*

### **C. Residual Bequest**

*"All the residue of my estate, including real and personal property, I give, devise, and bequeath to the Mental Health Association in Santa Barbara County (D.B.A. Mental Wellness Center), located at 617 Garden Street, in Santa Barbara, California."*

Federal Tax Identification # 95-1962659

*For questions about this and other ways to give to the Mental Wellness Center, please call Annmarie Cameron, Chief Executive Officer, at (805) 884 – 8440, or email her at [acameron@mentalwellnesscenter.com](mailto:acameron@mentalwellnesscenter.com).*